



**FAMILIES
TOGETHER**
a PLM organization

Thank you for your interest in making a gift of stock to PLM Families Together (DBA Families Together). Please complete this form to execute your transfer:

Donor Name: _____

Transaction Date: ____/____/____

Financial Advisor Name: _____ Financial Advisor Phone #: _____

Stock Name: _____ # of Shares: _____ Approx. Gift Value: \$ _____

Donor Signature

Date

Phone Number

1. Mail, email or fax this form to Families Together:

MAIL: Families Together
ATTN: Jennifer Paul
Development Director
P.O. Box 14395; Raleigh, NC 27620

EMAIL: Jennifer@FamiliesTogetherNC.org
FAX: 919-439-6419

2. **Submit a copy of this completed form to your broker.** *Families Together is not authorized to execute the transfer of stock on your behalf.*

3. Please provide your financial advisor with the following information for Families Together's account with Thrivent Financial:

Account: Thrivent Financial
Account #: # **TY9138865 DTC Number: 0226**
Representative: David Calloway
Phone Number: 919-852-1971
Tax ID: 56-1278004 (PLM Families Together)

Families Together will use the average of the high and low price of the stock on the day the shares are received in Families Together's account to value the gift. Please consult your tax advisor for the amount of your charitable deduction.

4. When you have instructed the transfer of stock, please contact Jennifer Paul at Jennifer@FamiliesTogetherNC.org or 919-212-1123 x231, so that we may confirm receipt of your gift and provide a timely acknowledgement letter.

Thank you!